

**Step toe & Johnson LLP**  
 China Central Place, 29th Floor,  
 Tower 2  
 79 Jianguo Road, Chaoyang  
 District  
 Beijing, 100025  
 Tel: +86 10 5834 1000  
 Fax: +86 10 5969 6099

Avenue Louise 489  
 3rd Floor  
 B-1050 Brussels  
 Belgium  
 Tel: +32 2 626 0500  
 Fax: +32 2 626 0510

115 South LaSalle Street  
 Suite 3100  
 Chicago, IL 60603  
 Tel: 312.577.1300  
 Fax: 312.577.1370

2121 Avenue of the Stars  
 Suite 2800  
 Los Angeles, CA 90067  
 Tel: 310.734.3200  
 Fax: 310.734.3300

633 West Fifth Street  
 Suite 700  
 Los Angeles, CA 90071  
 Tel: 213.439.9400  
 Fax: 213.439.9599

1114 Avenue of the Americas  
 New York, NY 10036  
 Tel: 212.506.3900  
 Fax: 212.506.3950

201 E. Washington Street  
 Suite 1600  
 Phoenix, AZ 85004  
 Tel: 602.257.5200  
 Fax: 602.257.5299

1330 Connecticut Avenue, NW  
 Washington, DC 20036  
 Tel: 202.429.3000  
 Fax: 202.429.3902

**Step toe & Johnson**  
 99 Gresham Street  
 London, EC2V 7NG  
 England  
 Tel: +44 20 7367 8000  
 Fax: +44 20 7367 8001

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Step toe & Johnson LLP represents issuers, underwriters, and investors in public offerings and private placements of securities issued by corporations, partnerships, trusts, pooled investment funds, options funds, and other investment vehicles.

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Our recent public offerings of securities experience includes:

- a \$270 million equity offering and a \$200 million debt offering on behalf of a major US transportation company;
- an \$83 million initial public offering of common stock by the parent of a media company;
- an \$140 million public offering of senior secured notes by a heating and cooling unit manufacturer; and
- a \$25 million public offering of common stock by a health information company.